

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

Meeting No. 8

DATE:	Tuesday August 16, 2011
TIME:	1:00 PM
PLACE:	Room 169 Annex

1. CALL TO ORDER
2. ROLL CALL
3. APPROVAL OF MINUTES (July 19, 2011)
4. INFORMATION ITEMS
 - A. Additional information for Department of Military Affairs Construct Asphalt Team Facility Project
 - B. Additional information regarding leases for debris storage sites from January 2009 ice storm
 - C. Additional information regarding Economic Development Bond grant for the Louisville / Jefferson County Metro Government for the benefit of AAF-McQuay Inc.
 - D. Annual report on the Economic Development Bond Program monitoring of job creation / payback requirements
 - E. Report of High-Tech Investment / Construction Pool Grant for Nucleus Innovation Park
 - F. Bond Market Update
5. NEW BUSINESS
 - A. Project report submitted by the Finance and Administration Cabinet
 1. Department of Military Affairs, Weapons of Mass Destruction Building Parking Area Expansion – unbudgeted capital project (federal funds)

2. Department of Military Affairs, Modular Expansion – unbudgeted capital project (federal funds)
3. Department of Military Affairs, Construct CERF-P Facility – unbudgeted capital project (federal funds)

B. Lease report submitted by the Finance and Administration Cabinet

1. Report of lease modification under \$50,000 for the Cabinet for Health and Family Services in Franklin County (PR-3282)

C. Report from the Office of Financial Management

1. Kentucky Infrastructure Authority

- a. Fund A Loan Increase. City of Bowling Green for the benefit of Bowling Green Municipal Utilities (Warren County). Bowling Green Municipal Utilities wastewater treatment plant project (increase to existing loan)
- b. Fund B Loan Increase. Whitley County Water District (Whitley County). Upgrading water lines (increase to existing loan)
- c. Fund B Loan. Crittenden-Livingston County Water District (Livingston County). Replacing meters with radio read meters
- d. Report of various Coal and Tobacco County grants

2. Follow-up reports (approval letters) for previously approved bond issues

- a. State Property and Buildings Commission Revenue and Revenue Refunding Bonds, Project No. 100, dated July 7, 2011
- b. Murray State University General Receipts Bonds, 2011 Series A & C, dated July 12, 2011, and Series B dated July 26, 2011
- c. Morehead State University General Receipts Bonds, 2011 Series A, dated July 25, 2011

3. New school bonds with School Facilities Construction Commission (SFCC) debt service participation

- a. Beechwood Independent
- b. East Bernstadt Independent

4. Updated monthly and weekly debt issuance calendar

6. ADJOURNMENT

NEXT MEETING: Tuesday, September 20, 2011 (TENTATIVE)
1:00 p.m. Room 169 Capitol Annex